



THE TAVISTOCK INVESTMENTS GROUP



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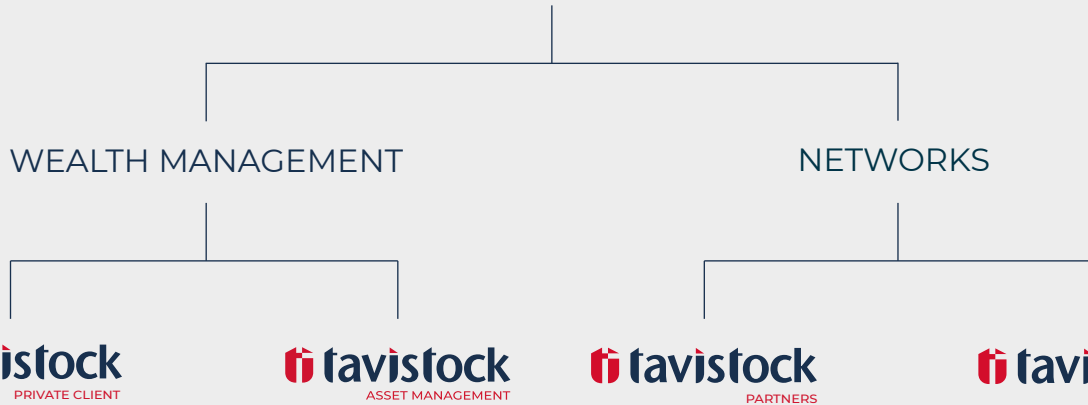
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ABOUT US




WHO WE ARE

Tavistock Investments Plc is an AIM listed financial services group with 200+ advisers around the UK helping 50,000+ clients look after more than £4bn of investments.



We aim to set industry leading standards for financial advice and investment management. We recognise this can only be achieved by putting the interests of the private investor at the heart of everything we do. We believe in the pursuit of excellence as a process of evolution and understand that revolutionary thinking is the commitment to a stream of marginal gains.



WEALTH MANAGEMENT



WEALTH MANAGEMENT

NETWORKS



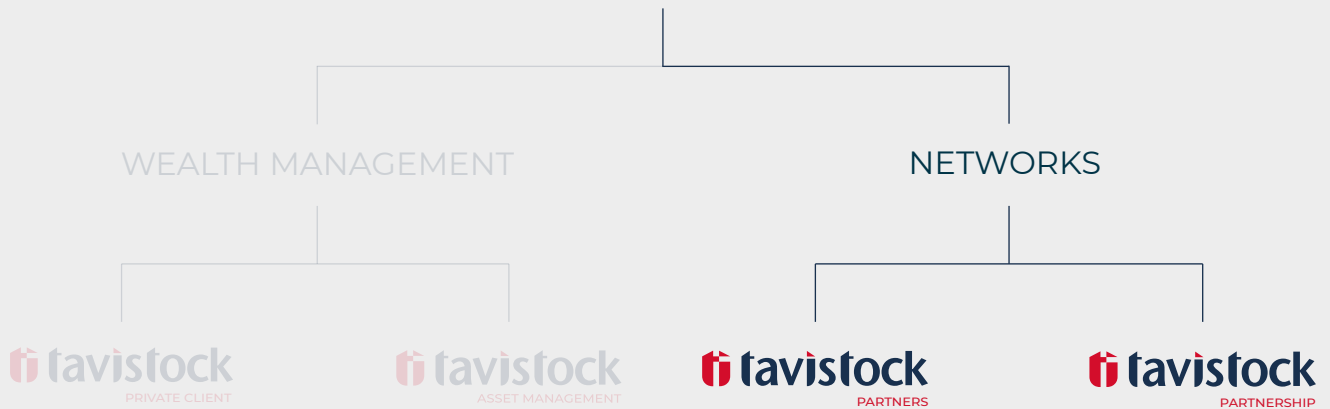
Tavistock Private Client is a multi-award winning financial planning firm, providing services to predominantly higher net worth private clients.

Tavistock Asset Management delivers institutional quality discretionary portfolio management at a retail price, providing individuals with the benefits of collective buying power to ensure their portfolio management, platform and dealing charges are extremely competitive.





NETWORKS



Our financial advice networks provide administration, compliance and accounting services to self-employed, independent financial advisers. Advisers can become a Registered Individual (RI) of Tavistock Partners, or become Appointed Representatives (AR) of The Tavistock Partnership.



OUR AMBITION

BUILD A GROUP BASED ON TRADITIONAL VALUES

Doing the right things in the right way
Always doing what's best for the investor



SET INDUSTRY LEADING STANDARDS

Quality of investor experience
Adviser support - helping them be the best they can be



TREAT ALL STAKEHOLDERS FAIRLY & HONESTLY

Clients, advisers, employees & shareholders alike

OUR VALUES

Honour • Dependability • Vigilance



OUR MANAGEMENT TEAM

The leadership team combines considerable expertise with over 200 years of experience covering:

- running public companies
- investing in financial markets
- building and acquiring financial services businesses
- ensuring stringent governance, risk, compliance and financial controls
- leading small, medium and large scale domestic and international companies



Brian Raven
Chief Executive



Oliver Cooke
Chairman



Ben Raven
Managing Director
Wealth Management



Malcolm Harper
Managing Director
Networks



Johanna Rager
Group Finance &
Operations Director



Mark Evans
Group Corporate Development Director



Tavistock Investments Plc, Registered in England and Wales. Registered Office: 1 Queen's Square, Ascot Business Park, Lyndhurst Road, Ascot, Berkshire, SL5 9FE. Company Number 05066489.
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