

Tavistock Investments Plc Result of General Meeting

30 May 2014

Further to the announcement of 15 May 2014, the directors of Tavistock Investments Plc ("Tavistock" or "Company") are pleased to report that at the general meeting of the Company held today in relation to the acquisition of County Life & Pensions Limited and Blacksquare Limited all resolutions were passed unanimously.

As a result, the existing ordinary shares of 0.01p each ("Existing Ordinary Shares") will be cancelled from trading on AIM with effect from close of business today and the new ordinary shares of 1p each ("Ordinary Shares") arising from the 100 to 1 consolidation and issue of consideration and placing shares will be admitted to trading on AIM from Monday 2 June.

The Existing Ordinary Shares are being consolidated into 12,289,161 Ordinary Shares, 98,000,000 Ordinary Shares are being issued as consideration for the acquisition of County and 7,000,001 Ordinary Shares are being issued for cash and as payment of fees. As a result, the Company will have 117,289,162 Ordinary Shares in issue and admitted to trading on AIM with the new ISIN GB00BLNMLS43.

The balance of 3,333,333 Ordinary Shares to be issued for cash in connection with the transaction, which have been underwritten by Oliver Cooke and Brian Raven, will be the subject of separate application once issued and will be admitted to trading on AIM by no later than 5 September 2014.

Oliver Cooke, chairman of Tavistock, commented: "we are delighted to complete these initial transactions and look forward to updating shareholders on the delivery of our ambitious plans for growth"

For further information:

Tavistock Investments plc
Oliver Cooke, Executive Chairman

Tel: 020 7469 0930

Northland Capital Partners Limited
William Vandyk/Matthew Johnson

Tel:020 7382 1100

Peterhouse Corporate Finance Limited
Duncan Vasey/Lucy Williams

Tel: 020 7469 0930

Templar Communications
Stefanie Ives

Tel: 020 3642 3141